



LISTED SECURITIES GRANTED BY THE SET

Starting from December 15, 2009 the Stock Exchange of Thailand (SET) allows the securities of Preuksa Real Estate Public Company Limited (PS) to be traded on the SET after finishing capital increase procedures.

Name : PS
Issued and Paid up Capital
 Old : 2,201,650,600 Baht (2,201,650,600 common shares)
 New : 2,206,812,000 Baht (2,206,812,000 common shares)
Par Value : 1 Baht / share
Allocate to : Warrant holders as directors, employees and advisors
 of the company and/or the subsidiary company
 5,161,400 units exercise to subscribe
 5,161,400 common shares
Exercise Ratio : 1 warrant to 1 common share
Exercise Price : 1 Baht / share
Exercise date : November 30, 2009