

P.26 / 2009

9 December 2009

President  
The Stock Exchange of Thailand

Re: Report on warrant exercise (PS-WA) no. 8

Enclosures: 1. Copy of the Affidavit and Bor Mor Jor.005  
2. Copy of receipt of the registration of the increase in paid-up capital

Preuksa Real Estate Public Company Limited (PS) would like to report on the exercise of warrants which offered to its directors, employees and advisors of the Company and/or the Subsidiary (PS-WA) no. 8, on 30 November 2009 as follows:

1. Warrant holders' application	559	Persons
2. Number of warrants exercised	5,161,400	Units
3. Ordinary shares through exercising right	5,161,400	Shares
4. Number of warrants un-exercised	17,342,900	Units
5. Outstanding ordinary Shares reserved to exercise of warrants	17,941,400	Shares

With reference to the capital increase through exercises of warrants amounted Baht 5,161,400 the Company has carried out the registration of certain increase in paid-up capital with the Ministry of Commerce on 4 December 2009. The Company's paid-up capital has, therefore, become Baht 2,206,812,000

Please be informed accordingly.

Sincerely yours,

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(Mr.Somboon Wasinchutchawal)  
Chief Financial Officer

*Investor Relations Department: Tel. 0 2-298- 0101 ext. 1863, FAX 02-298-0788*