



#### **LISTED SECURITIES GRANTED BY THE SET**

Starting from August 18, 2009 the Stock Exchange of Thailand (SET) allows the securities of Preuksa Real Estate Public Company Limited (PS) to be traded on the SET after finishing capital increase procedures.

|                            |   |
|----------------------------|---|
| Name                       | : PS  |
| Issued and Paid up Capital |   |
| Old                        | : 2,196,564,100 Baht (2,196,564,100 common shares)  |
| New                        | : 2,201,650,600 Baht (2,201,650,600 common shares)  |
| Par Value                  | : 1 Baht / share  |
| Allocate to                | : Warrant holders as directors, employees and advisors of the company and/or the subsidiary company<br>5,086,500 units exercise to subscribe<br>5,086,500 common shares |
| Exercise Ratio             | : 1 warrant to 1 common share   |
| Exercise Price             | : 1 Baht / share  |
| Exercise date              | : July 31, 2009   |