



LISTED SECURITIES GRANTED BY THE SET

Starting from February 17, 2009 the Stock Exchange of Thailand (SET) allows the securities of Preuksa Real Estate Public Company Limited (PS) to be traded on the SET after finishing capital increase procedures.

Name : PS
Issued and Paid up Capital
 Old : 2,191,394,200 Baht (2,191,394,200 common shares)
 New : 2,196,564,100 Baht (2,196,564,100 common shares)
Par Value : 1 Baht / share
Allocate to : Warrant holders as directors, employees and advisors
 of the company and/or the subsidiary company
 5,169,900 units exercise to subscribe
 5,169,900 common shares
Exercise Ratio : 1 warrant to 1 common share
Exercise Price : 1 Baht / share
Exercise date : January 30, 2009